F	ill in this information to ide	entify the case:				
	nited States Bankruptcy Court for t					
_	ase number (if known):	Chapter	11		Check if this is amended filing	an
Of	ficial Form 201					
Vo	oluntary Petition for No	on-Individuals F	iling for Ba	nkruptcy		04/20
the	nore space is needed, attach a se case number (if known). For mo ividuals, is available.					ame and
1.	Debtor's name	Maverick Restoration	on & Waterproc	ofing, LLC		
2.	All other names debtor used in the last 8 years					
	Include any assumed names, trade names and doing business as names					
3.	Debtor's federal Employer Identification Number (EIN)	9 0 - 0	6 4 1	6 3		
4.	Debtor's address	Principal place of bus	iness		Mailing address, if differen place of business	t from principal
		13223 Penny Lane				
		Number Street			Number Street	
					P.O. Box	
		Santa Fe	TX 775	:10		
		City		Code	City	State ZIP Code
		Online			Location of principal asset	s, if different
		Galveston County			from principal place of bus	iness
					Newshare Otrest	
					Number Street	
					City	State ZIP Code
5.	Debtor's website (URL)	http://www.mavrest	toration.com/H	ome.html		
6.	Type of debtor	Corporation (included Partnership (excluded Other. Specify: _	iding LLP)	lity Company (LLC) and Limited Liability Part	nership (LLP))

Deb	tor Maverick Restoration & W	V ater	proofing, L	LC_	Case number (if known)
7.	Describe debtor's business	A.	Check one:		
			Single Asser Railroad (as Stockbroker Commodity	t Rea defin (as d Broke nk (as	ness (as defined in 11 U.S.C. § 101(27A)) Il Estate (as defined in 11 U.S.C. § 101(51B)) ned in 11 U.S.C. § 101(44)) defined in 11 U.S.C. § 101(53A)) er (as defined in 11 U.S.C. § 101(6)) s defined in 11 U.S.C. § 781(3)) e
		B.	Check all that	appl	y:
			-	comp	y (as described in 26 U.S.C. § 501) any, including hedge fund or pooled investment vehicle (as defined in 3)
					or (as defined in 15 U.S.C. § 80b-2(a)(11))
		C.	,		nerican Industry Classification System) 4-digit code that best describes debtor. See rts.gov/four-digit-national-association-naics-codes
				8	_ <u>3</u>
8.	Under which chapter of the Bankruptcy Code is the debtor filing? A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	Che	cck one: Chapter 7 Chapter 9 Chapter 11.	Che □	The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are
					less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
					A plan is being filed with this petition.
					Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
					The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
					The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
			Chapter 12		

Deb	otor Maverick Restoration & V	Vater	proo	fing, LLC		Case i	number (if k	nown)		
9.	Were prior bankruptcy	abla	No							
	cases filed by or against the debtor within the last 8 years?		Yes.	District _			When MM /	DD / YYYY	Case nun	nber
	If more than 2 cases, attach a			District _			When MM /	DD / YYYY	Case nun	nber
	separate list.			District _			When MM /	DD / YYYY	Case nun	nber
10.	Are any bankruptcy cases	$\overline{\mathbf{V}}$	No							
	pending or being filed by a business partner or an affiliate of the debtor?		Yes.					_	hip	
	List all cases. If more than 1, attach a separate list.								MM / D	D / YYYY
				Debtor				Relations	nip	
				District				When	MM / D	D / YYYY
				Case nui	mber, if known			-	IVIIVI / D	571111
11.	Why is the case filed in this district?		eck all	that apply:						
			days		ely preceding the	cipal place of bus date of this petition				
			A ba distri		ase concerning d	ebtor's affiliate, ge	eneral partn	er, or partne	rship is p	ending in this
12.	Does the debtor own or have possession of any real property or personal property that needs			needed.		perty that needs in			ach additio	
	immediate attention?			safety	-	o pose a threat of	imminent a	nd identifiab	le hazard	to public health or
				☐ It nee	- ds to be physical	lly secured or prot	ected from	the weather.		
				attent		goods or assets the livestock, season options).	•	-		
				☐ Other						
				Where is t	the property?	Number Stree	t			
						City			State	ZIP Code
					perty insured?					
				No Yes.	Insurance agen	су				
					Contact name					
					Phone					

Deb	Debtor Maverick Restoration & Waterproofing, LLC Case number (if known)							
	Statistical and adminstrative information							
13.	Debtor's estimation of available funds	Check one: ☐ Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.						
14.	Estimated number of creditors		1-49 50-99 100-199 200-999		1,000-5,000 5,001-10,000 10,001-25,000		25,001-50,000 50,001-100,000 More than 100,000	
15.	Estimated assets		\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million		\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion	
16.	Estimated liabilities		\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million		\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion	
	Request for Relief	, De	claration, and Signatu	res				
	Declaration and signature of	t for	up to 20 years, or both. 18 U	.s.c	. §§ 152, 1341, 1519, and 357	1.	e can result in fines up to Jnited States Code, specified in	
	authorized representative of debtor	this petition.						
		I have been authorized to file this petition on behalf of the debtor.						
			I have examined the informat true and correct.	ion i	n this petition and have a reas	onab	le belief that the information is	
		l de	clare under penalty of perjury	/ that	t the foregoing is true and corre	ect.		
	Executed on <u>05/07/2020</u> MM / DD / YYYY							
			X <u>/s/ John A. Carpenter</u> Signature of authorized re <u>John A. Carpenter</u> Printed name <u>President</u> Title	pres	entative of debtor			

btor Maverick Restoration	& Waterproofing, LLC	_ Case number (if known)	
. Signature of attorney	X /s/ Susan Tran Adams	Date	05/07/2020
	Signature of attorney for debtor		MM / DD / YYYY
	Susan Tran Adams		
	Printed name		
	Corral Tran Singh, LLP		
	Firm name		
	1010 Lamar Street, Suite 1160		
	Number Street		
	Houston	TX	77002
	City	State	ZIP Code
	(000) 075 7000	Cusan Tra	
	(832) 975-7300		n@ctsattorneys.com
	Contact phone	Email addre	SS
	24075648	<u>TX</u>	_
	Bar number	State	

Debtor name	nformation to identify the case Maverick Restoration & Waterp					
	Bankruptcy Court for the: SOUTHERN	DISTRICT OF TEXAS				
Case number (if known)						k if this is an ded filing
Official Forr	m 206A/B					
Schedule A	 A/B: Assets Real and Pe	ersonal Property				12/15
interest. Include include assets a In Schedule A/B Unexpired Leas	perty, real and personal, which the de e all property in which the debtor hold and properties which have no book val s, list any executory contracts or unex es (Official Form 206G).	Is rights and powers exercisable lue, such as fully depreciated ass pired leases. Also list them on S	for the debto sets or asset chedule G: I	or's owr s that w Executo	n bene vere no ry Con	fit. Also ot capitalized. otracts and
pages added, w	rite the debtor's name and case numb mation applies. If an additional sheet i	er (if known). Also identify the fo	orm and line	numbei	to wh	ich the
fixed asset sche	gh Part 11, list each asset under the a edule or depreciation schedule, that gi aluing the debtor's interest, do not dec nis form.	ives the details for each asset in	a particular o	ategory	/. List	each asset
Part 1: C	ash and cash equivalents					
1. Does the de	ebtor have any cash or cash equivaler	nts?				
	o to Part 2.					
✓ Yes. F	fill in the information below.					
All cash or	cash equivalents owned or controlled	l by the debtor				Current value of debtor's interest
2. Cash on ha	and					
3. Checking,	savings, money market, or financial br	rokerage accounts (Identify all)				
Name of ins	stitution (bank or brokerage firm)	Type of account		4 digits		
3.1. Checking	g account (Amegy)	Checking account	accc 0	ount num		\$81,200.00
3.2. Checking	g account (Hometown Bank)	Checking account	7	9 4	9	\$2,700.00
3.3. Checking	g account (Amegy)	Checking account				\$50.00
4. Other cash	equivalents (Identify all)					
Name of ins	stitution (bank or brokerage firm)					
5. Total of Par Add lines 2	rt 1 through 4 (including amounts on any add	ditional sheets). Copy the total to li	ne 80.			\$83,950.00
	posits and prepayments					
Part 2: Dep	bootto ana prepaymento					
	ebtor have any deposits or prepaymer	nts?				

Deb	•	
	Name	Current value of
7.	Deposits, including security deposits and utility deposits	debtor's interest
	Description, including name of holder of deposit	
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent	
	Description, including name of holder of prepayment	
9.	Total of Part 2.	
	Add lines 7 through 8. Copy the total to line 81.	\$0.00
Pa	art 3: Accounts receivable	
10.	Does the debtor have any accounts receivable?	
	No. Go to Part 4.	
	Yes. Fill in the information below.	
		Current value of debtor's interest
11.	Accounts receivable	
11a	a. 90 days old or less: = = = →	
11b	o. Over 90 days old: face amount — doubtful or uncollectible accounts	·
12	Total of Part 3	
	Current value on lines 11a + 11b = line 12. Copy the total to line 82.	\$0.00
Pa	art 4: Investments	
13.	Does the debtor own any investments?	
	No. Go to Part 5.	
	Yes. Fill in the information below.	
	Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1	deptor's interest
	Name of fund or stock:	
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture	
	Name of entity: % of ownership:	
16.	Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1	
	Describe:	
17.	Total of Part 4	\$0.00
	Add lines 14 through 16. Copy the total to line 83.	
Pa	art 5: Inventory, excluding agriculture assets	
18.	Does the debtor own any inventory (excluding agriculture assets)?	
	No. Go to Part 6.	
	Yes. Fill in the information below.	

Deb	otor Maverick Restoration & Wa	terproofing, LLC	Case number (if known)			
	General description	Date of the last physical	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest	
19.	Raw materials	inventory MM/DD/YYYY	(Where available)			
20.	Work in progress					
21.	Finished goods, including goods held	for resale				
22.	Other inventory or supplies					
23.	Total of Part 5 Add lines 19 through 22. Copy the total	to line 84.			\$0.00	
24.	Is any of the property listed in Part 5 p No Yes	erishable?				
25.	Has any of the property listed in Part 5	been purchased	within 20 days before	the bankruptcy was filed?		
	☐ No ☐ Yes. Book value	Valuation m	ethod	Current va	alue	
26.	Has any of the property listed in Part 5 No Yes	5 been appraised t	oy a professional with	in the last year?		
P	art 6: Farming and fishing-relat	ed assets (oth	er than titled moto	or vehicles and land)		
27.	Does the debtor own or lease any farn	ning or fishing-rela	ated assets (other tha	n titled motor vehicles and lan	d)?	
	No. Go to Part 7. Yes. Fill in the information below.					
	General description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest	
28.	Cropseither planted or harvested		(Where available)			
29.	Farm animals Examples: Livestock, po	oultry, farm-raised f	sh			
30.	Farm machinery and equipment (Other	r than titled motor v	vehicles)			
31.	Farm and fishing supplies, chemicals,	and feed				
32.	Other farming and fishing-related prop	erty not already li	sted in Part 6			
33.	Total of Part 6. Add lines 28 through 32. Copy the total	to line 85.			\$0.00	
	Is the debtor a member of an agriculture ☐ No ☐ Yes. Is any of the debtor's property to the composition of the debtor's property to the debtor's property	stored at the coope				
35.	Has any of the property listed in Part €	been purchased	within 20 days before	the bankruptcy was filed?		
	Yes. Book value	Valuation m	ethod	Current va	alue	
36.	Is a depreciation schedule available for No Yes	or any of the prope	erty listed in Part 6?			
37.	Has any of the property listed in Part 6 ☐ No ☐ Yes	been appraised b	y a professional with	in the last year?		

Deb		LC	Case number (if known)	
	Name			
P	art 7: Office furniture, fixtures, and equipme	ent; and collectibles		
38.	Does the debtor own or lease any office furniture, fixt	ures, equipment, or coll	ectibles?	
	No. Go to Part 8.✓ Yes. Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture	(Where available)		
	Office furniture			\$1,700.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment a communication systems equipment and software	nd		
	Computers & equipment			\$4,600.00
42.	Collectibles <i>Examples</i> : Antiques and figurines; painting artwork; books, pictures, or other art objects; china and coor baseball card collections; other collections, memorabil	rystal; stamp, coin,		
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$6,300.00
44.	Is a depreciation schedule available for any of the pro ☑ No ☐ Yes	perty listed in Part 7?		
45.	Has any of the property listed in Part 7 been appraised No Yes	d by a professional with	in the last year?	
P	art 8: Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipm	ent, or vehicles?		
	No. Go to Part 9.✓ Yes. Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and	titled farm vehicles		
47.1	1. 2015 Chevrolet Express Van			\$8,150.00
47.2	2. 2016 Chevrolet Silverado 2500			\$26,000.00
48.	Watercraft, trailers, motors, and related accessories Etrailers, motors, floating homes, personal watercraft, and	•		
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding machinery and equipment)	farm		
	Misc. equipment			\$4,400.00
51.	Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$38,550.00

Deb	tor Maverick Restoration & Waterproofing, LLC Case number (if known)
52.	Is a depreciation schedule available for any of the property listed in Part 8? ✓ No ✓ Yes
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year? ✓ No ✓ Yes
Pa	Real property
54.	Does the debtor own or lease any real property?
	✓ No. Go to Part 10. ☐ Yes. Fill in the information below.
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. Nature and extent of debtor's interest in property Net book value of debtor's interest (Where available) Valuation method used for current value of debtor's interest (Where available)
56.	Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.
57.	Is a depreciation schedule available for any of the property listed in Part 9? No Yes
58.	Has any of the property listed in Part 9 been appraised by a professional within the last year? No Yes
Pa	rt 10: Intangibles and Intellectual Property
59.	Does the debtor have any interests in intangibles or intellectual property?
	✓ No. Go to Part 11. ☐ Yes. Fill in the information below.
	General description Net book value of debtor's interest used for current value of debtor's interest
60.	(Where available) Patents, copyrights, trademarks, and trade secrets
61.	Internet domain names and websites
62.	Licenses, franchises, and royalties
63.	Customer lists, mailing lists, or other compilations
64.	Other intangibles, or intellectual property
65.	Goodwill
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? No Yes

Deb	otor Maverick Restoration & Waterproofing, LLC Name	Case number (if known)
68.	Is there an amortization or other similar schedule available for any of the particle No Yes	property listed in Part 10?
69.	Has any of the property listed in Part 10 been appraised by a professional No Yes	within the last year?
Pa	art 11: All other assets	
70.	Does the debtor own any other assets that have not yet been reported on Include all interests in executory contracts and unexpired leases not previously No. Go to Part 12.	
	Yes. Fill in the information below.	
71.	Notes receivable	Current value of debtor's interest
	Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs)	
	Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities	
74.	Causes of action against third parties (whether or not a lawsuit has been to	filed)
75.	Other contingent and unliquidated claims or causes of action of every nat including counterclaims of the debtor and rights to set off claims	ure,
76.	Trusts, equitable or future interests in property	
77.	Other property of any kind not already listed Examples: Season tickets, con	untry club membership
78.	Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	\$0.00
79.	Has any of the property listed in Part 11 been appraised by a professional ☐ No ☐ Yes	within the last year?

Debtor Mayerick Restoration & Waterproofing, LLC Case number (if known) Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property		rrent value of al property	
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$83,950.00			
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00			
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00			
83.	Investments. Copy line 17, Part 4.	\$0.00			
84.	Inventory. Copy line 23, Part 5.	\$0.00			
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00			
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$6,300.00			
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$38,550.00			
88.	Real property. Copy line 56, Part 9	→	_	\$0.00	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00			
90.	All other assets. Copy line 78, Part 11.	+\$0.00			
91.	Total. Add lines 80 through 90 for each column. 91a.	\$128,800.00	+ ^{91b.}	\$0.00	
92.	Total of all property on Schedule A/B. Lines 91a + 91b	b = 92			\$128,800.00

Fill	in this inf	ormation to identify th	e case:									
Debt	or name	Maverick Restoration &	Waterproofing, LLC									
Unite	d States Ba	nkruptcy Court for the: SOU	THERN DISTRICT OF TEXAS									
Case	number			☐ Check if this	is an							
(if kn	own)			amended fili	ng							
Offic	ial Form	206D										
Sch	edule D	: Creditors Who Ha	ive Claims Secured by Property	y	12/15							
Be as	complete a	nd accurate as possible.										
1. D	o any credi	tors have claims secured by	debtor's property?									
□ N	o. Check th	is box and submit page 1 of t	his form to the court with debtor's other schedule:	s. Debtor has nothing else t	o report on this form.							
✓ Y	es. Fill in al	I of the information below.										
Part	1: Lis	at Creditors Who Have	Secured Claims									
	•	petical order all creditors where the creditor separed claim, list the creditor separed control in the creditor separed control in the creditor separed control in the creditors where the creditors will be creditors with the creditors will be creditors.	no have secured claims. If a creditor has more parately for each claim.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim							
2.1	Creditor's		Describe debtor's property that is subject to a lien	\$38,450.00	\$26,000.00							
	Creditor's	mailing address	2016 Chevrolet Silverado 2500									
	P.O. Box	380901	Describe the lien									
			auto loan									
		-U- MAN 55400	Is the creditor an insider or related pa	arty?								
	Minneap		☑ NO ☐ Yes	_ ☑ No □ Yes								
Last 4 digits of account Is anyone else liable on this claim? ✓ No Yes. Fill out Schedule H: Codebtors (Official Form 206H)												
								number		As of the petition filing date, the claim	ı is:	
								•	le creditors have an interes property?	t in Check all that apply. Contingent		
	□ No	p. 0p0. ty .	Unliquidated									
	Yes.	Specify each creditor, includir or, and its relative priority.	ng this Disputed									
1) Ally	/ Financia	; 2) Harris County, et. al.										

 Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$114,300.00

Debtor	Maverick Restoration & Waterproof	(if known)		
Part	1: Additional Page		Column A Amount of claim	Column B Value of collateral
	his page only if more space is needed. Contin ntially from the previous page.	ue numbering the lines	Do not deduct the value of collateral.	that supports this claim
2.2	Creditor's name Harris County, et. al. Creditor's mailing address c/o Perdue Brandon Fielder Collins & M 1235 N Loop W #600	Describe debtor's property that is subject to a lien Vehicles Describe the lien Judgment	\$75,850.00	\$34,150.00
	Houston TX 77008 Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this	✓ No	cial Form 206H)	
For 20	creditor, and its relative priority. 15 Chevrolet Express Van: 1) Harris Cou Yes. The relative priority of creditors is specified on lines		2500: See 2.1.	

Fill in this in	formation to identify the case:				
Debtor Maverick Restoration & Waterproofing, LLC					
United States Ba	ankruptcy Court for the: SOUTHERN DIS				
Case number (if known)			[Check if this is amended filing	an
Official Forn	n 206E/F				
Schedule E	:/F: Creditors Who Have Uns	secured Claims			12/15
NONPRIORITY un Also list executo Executory Contra If more space is	and accurate as possible. Use Part 1 for on secured claims. List the other party to a ry contracts on Schedule A/B: Assets - Racts and Unexpired Leases (Official Form needed for Part 1 or Part 2, fill out and att	any executory contracts or leal and Personal Property (206G). Number the entries tach the Additional Page of	unexpired leases Official Form 206 in Parts 1 and 2	that could result in the boxes on the boxes on the	n a claim. dule G:
	st All Creditors with PRIORITY Ur				
No. Go Yes. G	litors have priority unsecured claims? (Set to Part 2. to line 2. abetical order all creditors who have unset is needed for priority unsecured claims, fill	ecured claims that are entitle		hole or part.	
				Total claim	Priority amount
2.1 Priority Corral Tran Sin	r creditor's name and mailing address	As of the petition filing da claim is: Check all that ap		\$15,000.00	\$15,000.00
1010 Lamar Str	reet, Suite 1160	Contingent Unliquidated Disputed			
Houston	TX 77002	- Basis for the claim:			
Date or dates del		_ Attorney Fees			
04/03/2020 Last 4 digits of a number	ccount	Is the claim subject to off No Yes	set?		
	bsection of PRIORITY unsecured . § 507(a)() Attorney Fees				
2.2 Priority Internal Reven	creditor's name and mailing address ue Service	As of the petition filing da		\$106,000.00	\$106,000.00
P.O. Box 7346		Contingent Unliquidated Disputed			
Philadelphia	PA 19101	- Basis for the claim: - Taxes			
Date or dates del	bt was incurred	Is the claim subject to off	set?		
Last 4 digits of a number	ccount	☑ No ☐ Yes			
Specify Code sul claim: 11 U.S.C	bsection of PRIORITY unsecured . § 507(a)(8)				

Debtor Maverick Restoration & Waterproofing, LLC	Case number (if known)	
Part 2: List All Creditors with NONPRIORITY U	Insecured Claims	
3. List in alphabetical order all of the creditors with nonprio claims, fill out and attach the Additional Page of Part 2.	rity unsecured claims. If more space is needed for	or nonpriority unsecured
ciamis, im out and attach the Additional Lage of Latt 2.		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,690.00
ACE Cash Express	_ Contingent	
300 E. John Carpenter Fwy, Ste. 900	Unliquidated Disputed	
	Basis for the claim:	
Irving TX 75062	Unsecured Loan	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,400.00
Ally Financial	_ Contingent	
PO Box 380901	_ Unliquidated	
	Disputed	
	Basis for the claim:	
Minneapolis MN 55438	Unsecured Loan	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ ☑ No □ Yes	
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,050.00
Amegy Bank Credit Card	Contingent	
PO Box 11733	Unliquidated	
	Disputed	
	Basis for the claim:	
Newark NJ 07101	Credit Card	
Date or dates debt was incurred	Is the claim subject to offset?	
	_ ✓ No	
Last 4 digits of account number	Yes	
3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,050.00
American Express	_ Contingent	
PO Box 650448	Unliquidated Disputed	
	Basis for the claim:	
Dallas TX 75265	Credit Card	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	

Debtor Maverick Restoration & Waterproofing, LLC	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.5 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,860.00
Briggs Equipment	Contingent	
c/o Totz, Ellison & Totz, P.C.	Unliquidated	
2211 Norfolk St	Disputed	
	Basis for the claim:	
Houston TX 77098	Unsecured Loan	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.6 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$320.00
c/o Windham Professionals, Inc.	Unliquidated	
	☐ Disputed	
380 Main Street	— Bests for the eleter	
	Basis for the claim: Unsecured Loan	
Salem NH 03079		
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.7 Nonpriority creditor's name and mailing address Diversified Roofing	As of the petition filing date, the claim is: Check all that apply. Contingent	\$6,820.00
c/o Safen Group LLC	Unliquidated	
PO Box 50008	Disputed	
	Basis for the claim:	
Mesa AZ 85208	Unsecured Loan	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.8 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,550.00
H&E Equipment Exchange, LLC	Contingent	
c/o Alazander Associates	Unliquidated	
533 W Reed St	Disputed	
	Basis for the claim:	
Moberly MO 65270	Unsecured Loan	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	─ ☑ No □ Yes	

Debtor Maverick Restoration & Waterproofing, LLC	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.9 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$23,800.00
Mulligan Funding, LLC	Check all that apply. Contingent	
c/o AMA Recovery Group, LLC	Unliquidated	
3131 Eastside St	Disputed	
2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Basis for the claim:	
Houston TX 77098	Unsecured Loan	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.10 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$230.00
Reliant Energy	Contingent	
c/o Convergent Outsourcing, Inc	☐ Unliquidated ☐ ☐ Disputed	
10900 Corporate Centre Dr #100	Disputed	
	Basis for the claim:	
Houston TX 77041	Unsecured Loan	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.11 Nonpriority creditor's name and mailing address Republic Services	As of the petition filing date, the claim is: Check all that apply. Contingent	\$500.00
14400 N 87th St Suite 300	☐ Unliquidated	
14400 N 07 til St Stille 300	Disputed	
	Basis for the claim:	
Scottsdale AZ 85260	Unsecured Loan	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
Last 4 digits of account number	Yes	
3.12 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,050.00
Robert A. Whitley Attorney at Law, P.L.L	Contingent	
12621 Featherwood Dr #282	Unliquidated	
	Disputed	
	Basis for the claim:	
Houston TX 77034	Attorney Fees	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	── ☑ No □ Yes	

Debtor Maverick Restoration & Waterproofing, LLC	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.13 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,580.00
Sears	Contingent	
c/o PLS Check Cashers	Unliquidated	
6118-A Scott St	Disputed	
	Basis for the claim:	
Houston TX 77021	Unsecured Loan	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No ☐ Yes	
3.14 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,810.00
State Farm Insurance	Contingent	
c/o Vengroff Williams Inc	_ ☐ Unliquidated ☐ Disputed	
2211 Fruitville Rd	Disputed	
	Basis for the claim:	
Sarasota FL 34237	Unsecured Loan	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.15 Nonpriority creditor's name and mailing address Texas Mutual Insurance Co	As of the petition filing date, the claim is: Check all that apply. Contingent	\$3,350.00
c/o Babb Reed & Leak	Unliquidated	
4131 Spicewood Springs Road	Disputed	
Building G, Suite 2	Basis for the claim:	
Austin TX 78759	Unsecured Loan	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.16 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$119,150.00
United Structures of America	_ Contingent	
c/o McFall, Breitbeil & Eidman	Unliquidated Disputed	
	Basis for the claim:	
Houston TX 77027	Unsecured Loan	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	─ ☑ No □ Yes	

Debtor Maverick Rest	oration & Waterproofing, LLC	Case number (if known)	
Part 2: Additional P	age		
1, 10,	•	pering the lines sequentially from the , do not fill out or submit this page.	Amount of claim
3.17 Nonpriority credito	r's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$49,800.00
Watson Bowman Acme Co	orporation		
95 Pineview Dr.		Unliquidated	
		Disputed	
		Basis for the claim:	
Buffalo	NY 14228	Judgment	
Date or dates debt was incur	red	Is the claim subject to offset?	
Last 4 digits of account number	oer	─ ☑ No □ Yes	

Debtor	Maverick Restoration & Waterproofing, LLC	Case number (if known) _	
Part 4:	Total Amounts of the Priority and Nonpriority U	nsecured Claims	
5. Add	the amounts of priority and nonpriority unsecured claims.		
		Total	of claim amounts
5a. Tota l	I claims from Part 1	5a	\$121,000.00
5b. Tota l	I claims from Part 2	^{5b.} +	\$247,010.00
	I of Parts 1 and 2 s 5a + 5b = 5c.	5c.	\$368,010.00

Fill	in this informati	on to ide	entify the case:				
Debt	or name <u>Maver</u>	ick Resto	ration & Waterproofing, LLC	_			
Unite	ed States Bankruptcy	Court for the	ne: SOUTHERN DISTRICT OF	TEXAS			
	e number nown)		Chapter _		_	Check if this is amended filing	an
Offic	cial Form 2060	<u> </u>					
Sch	edule G: Exec	cutory (Contracts and Unexpi	red Leases			12/15
1. C	No. Check this b	ox and file the informa	utory contracts or unexpired least this form with the court with the del tion below even if the contracts or	otor's other sched	~	•	
2. L	ist all contracts and	unexpired	l leases	par	te the name and maili ties with whom the de ntract or unexpired lea	btor has an ex	
2.1	State what the c	ontract	Storage unit agreement	Ex	tra Space Storage		
	or lease is for ar nature of the del		Contract to be ASSUMED	106	10617 Fuqua St.		
	interest						
	State the term re	maining	month-to-month				
	List the contract number of any			Ho	uston	TX	77089
	number of any						

government contract

Fill in this	information to identify the case:					
Debtor name Maverick Restoration & Waterproofing, LLC						
United States	Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS					
Case numbe (if known)	r		Check if this is an amended filing			
Official Fo	orm 206H					
Schedule	H: Codebtors		12/15			
consecutively 1. Does the	te and accurate as possible. If more space is needed, copy the Addition. Attach the Additional Page to this page. debtor have any codebtors? Check this box and submit this form to the court with the debtor's other sch	•				
In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.						
Colum	n 1: Codebtor	Column 2: Credito	or			
Name	Mailing address	Name	Check all schedules that apply:			

ill in this information to identify the case:	
ebtor Name Maverick Restoration & Waterproofing, LLC	
Inited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS	
case number (if known):	Check if this is an amended filing
fficial Form 206Sum	
ummary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from Schedule A/B	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B	\$128,800.00
1c. Total of all property Copy line 92 from Schedule A/B	\$128,800.00
art 2: Summary of Liabilities	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$114,300.00
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$121,000.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$247,010.00
Total liabilities Lines 2 + 3a + 3b	\$482,310.00
ir H	botor Name Maverick Restoration & Waterproofing, LLC inited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS ase number (if known): ficial Form 206Sum Immary of Assets and Liabilities for Non-Individuals art 1: Summary of Assets Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) 1a. Real property: Copy line 88 from Schedule A/B. 1b. Total personal property: Copy line 91A from Schedule A/B. 1c. Total of all property Copy line 92 from Schedule A/B. 1c. Total of all property Copy line 92 from Schedule A/B. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D. Schedule E/F: Creditors Who Have Unsecured Claims: Copy the total claims from Part 1 from line 5a of Schedule E/F. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F. Total liabilities

Fill in th	ie in	formation to identify the case and this filing:	
Debtor Nar		Maverick Restoration & Waterproofing, LLC	
		nkruptcy Court for the: SOUTHERN DISTRICT OF TEXAS	
Case numl			
Official F	orm	202	
Declara	tion	Under Penalty of Perjury for Non-Individual Debtors	12/15
WARNING -	- Banl fraud S.C. §	entity of the document, and the date. Bankruptcy Rules 1008 and 9011. Kruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or § 152, 1341, 1519, and 3571. Claration and signature	
		the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partners other individual serving as a representative of the debtor in this case.	ship;
	I hav	e examined the information in the documents checked below and I have a reasonable belief that the information is true act:	and
		Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B)	
	$\overline{\mathbf{V}}$	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
	$\overline{\mathbf{V}}$	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	$\overline{\mathbf{V}}$	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	
	$\overline{\mathbf{Q}}$	Schedule H: Codebtors (Official Form 206H)	

✓ A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)
 ✓ Amended Schedule
 ✓ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

I declare under penalty of perjury that the foregoing is true and correct.

Other document that requires a declaration

Executed on <u>05/07/2020</u> MM / DD / YYYY

X /s/ John A. Carpenter

Signature of individual signing on behalf of debtor

John A. Carpenter

Printed name

President

Position or relationship to debtor

Fil	l in this in	formation t	o ider	ntify the cas	se:					
Del	otor name	Maverick I	Restor	ation & Wate	erproo	fing, LLC]		
Uni	ted States Ba	ankruptcy Cou	rt for the	e: SOUTHER	N DIS	TRICT OF TEXA	\s			
	se number (nown)								Check if this amended fil	
	cial Form									
Sta	tement d	of Financ	iai A	tairs for	Non-	Individuals	Filing	tor Bankri	uptcy	04/19
		answer every , write the deb	•		-		a separate	sheet to this fo	orm. On the top of	any
Pa	rt 1: Inc	come								
1.	Gross reven	ue from busir	ness							
	☐ None									
		nning and end calendar year	ling dat	es of the deb	tor's fis	cal year,		of revenue that apply.		Gross revenue (before deductions and exclusions
	n the beginni I year to filin	-	From	01/01/2020 MM / DD / YYYY		Filing date	✓ Opera Other	ating a business	5	\$99,200.00
For p	orior year:		From	01/01/2019 MM / DD / YYYY		12/31/2019 MM / DD / YYYY	Opera	ating a business	3	\$416,524.00
For t	he year befo	ere that:	From	01/01/2018 MM / DD / YYYY		12/31/2018 MM / DD / YYYY	Opera	ating a business	S	\$863,419.00
		nue regardless							nterest, dividends, morevenue listed in line	
		st Certain T	[ransf	ers Made B	Before	Filing for Bar	kruptcy			
						days before filing				
	before filing t	his case unles	s the a	ggregate value	e of all p		d to that cr	editor is less tha	nployee compensation an \$6,825. (This am gustment.)	
	☐ None									
	Creditor's	name and add	dress			Dates	Total am	ount or value	Reasons for payr Check all that app	
3.1.	Adrian Mo Creditor's nar 6061 Bevo Street		et, #1(08		_ 2/2020- _ 4/2020 -	\$8,	,062.50	Secured debt Unsecured loa Suppliers or ve	in repayments
	Houston City			X 77057		-			Services Other	

btor	Maverick Restora	tion & W	aterproofing	, LLC	Case number (if	known)
Cre	editor's name and addr	ess		Dates	Total amount or value	Reasons for payment or transfer
						Check all that apply
	C Construction			2/2020-	<u>\$111,305.27</u>	☐ Secured debt
	ditor's name 5 Staffordshire Road			4/2020		Unsecured loan repayments
Stre		<u> </u>				Suppliers or vendors
						☑ Services
Sta	afford	TX	77477			☐ Other
City		State	ZIP Code	<u> </u>		
Cre	editor's name and addre	ess		Dates	Total amount or value	Reasons for payment or transfer Check all that apply
Bu	ilder's Products Inc.			2/2020-	\$13,863.77	_ 0
Cre	ditor's name			4/2020	<u> </u>	Secured debt
_	Box 920862			_		Unsecured loan repayments
Stre	eet					Suppliers or vendors
						Services
	ouston	TX	77292			Other
City		State	ZIP Code			
Cre	editor's name and addre	ess		Dates	Total amount or value	Reasons for payment or transfer Check all that apply
	stle Waterproofing			2/2020-	\$10,750.00	☐ Secured debt
	ditor's name	D		4/2020		Unsecured loan repayments
Stre	9 County Road, #870	ь				Suppliers or vendors
Out						-
	_			_		
Al\ Citv	/in	TX State	77511 ZIP Code	_		Other
City		State	ZIP Code			
Cre	editor's name and addre	ess		Dates	Total amount or value	Reasons for payment or transfer
C N	10 Camatuustian Cam			2/2020-	\$6,070,06	Check all that apply
	MC Construction Serviction Serviction's name	vices			\$6,979.96	☐ Secured debt
	21 Fulton Street			4/2020		Unsecured loan repayments
Stre	eet			_		Suppliers or vendors
_				<u> </u>		Services
Но	ouston	TX	77022			Other
City		State	ZIP Code	_		
Cre	editor's name and addre	ess		Dates	Total amount or value	Reasons for payment or transfer Check all that apply
Cr	ossville Studios			2/2020-	\$92,804.99	Secured debt
Cre	ditor's name			4/2020		Unsecured loan repayments
Stre) Box 3546					Suppliers or vendors
Jue						느
_						
Cro City	ossville	TN State	38557 ZIP Code	_		Other
- 7			Zii Code			
Cre	editor's name and addre	ess		Dates	Total amount or value	Reasons for payment or transfer
ID	•			2/2020-	¢22 00E 27	Check all that apply
IRS Cre	ditor's name			4/2020- 4/2020	\$23,805.37	☐ Secured debt
	partment of Treasury	у		7/2020		Unsecured loan repayments
Stre						Suppliers or vendors
_				_		Services
Cir	ncinnati	ОН	45999			Other Taxes
City	,	State	ZIP Code	_		<u> </u>

)ebtoi	Maverick Restoration	n & W	aterproofing, l	LLC	Case number ((if known)	
. Р	ayments or other transfers of	prope	rty made within	1 year before filing	this case that benef	ited any insider	
9 \$ a a	ist payments or transfers, include uaranteed or co-signed by an in 6,825. (This amount may be act djustment.) Do not include any nd their relatives; general partny managing agent of the debto	sider ulijusted paymeers of a	inless the aggreg on 4/01/22 and ents listed in line a partnership deb	gate value of all propervery 3 years after th 3. Insiders include optor and their relative:	erty transferred to or fo at with respect to case fficers, directors, and	or the benefit of the ins es filed on or after the c anyone in control of a c	ider is less than late of corporate debtor
5	None None						
R	epossessions, foreclosures,	and re	turns				
С	ist all property of the debtor that reditor, sold at a foreclosure sal ne 6.		•	•	-		•
Ε	None						
	Creditor's name and address			Description of the	property	Date	Value of property
j.1.	Ally Financial Creditor's name			2015 Chevrolet	Silverado	8/2019	
	P.O. Box 380901 Street			_			
	Minnognolio	NANI.	EE 420	_			
	Minneapolis City	MN State	55438 ZIP Code	_			
	Creditor's name and address			Description of the	property	Date	Value of property
5.2.	Ally Financial			2014 GMC Sier	a	11/2019	
	Creditor's name P.O. Box 380901						
	Street			_			
	Minneapolis	MN	55438	_			
	City	State	ZIP Code	_			
S	etoffs						
a th	ist any creditor, including a ban n account of the debtor without ne debtor owed a debt. None Legal Actions or A	permis	sion or refused to	•	· ·		, ,
	egal actions, administrative p			ons executions at	achments or govern	mental audits	
L	ist the legal actions, proceeding as involved in any capacitywit	ıs, inve	stigations, arbitra	ations, mediations, a			ch the debtor
	None						
	Case title	N	lature of case		Court or agency's	name and address	Status of case
'.1.	Pasadena ISD v. Maverick Restoration &	1	ax Suit		Harris County Di	strict Court - 269th	— Pending
	Waterproofing, LLC				Hame		☐ On appeal
	-				Street		☐ Concluded
	Case number				-		_ _
	201927617						<u></u>
					City	State ZIP Code	

Debte		Waterproofing, LLC	Case numbe	r (if known)	
7.2.	Name Case title Watson Bowman ACME Corp. & Waterproofing, LLC v. Maverick Restoration & Waterproofing, LLC	Nature of case Civil Suit	- ·	s name and address Civil Court - No. 1	Status of case Pending On appeal
	Case number 201927617	-	City	State ZIP Code	_ _ _
7.3.	Case title United Structures of America, Inc. v. Maverick Restoration & Waterproofing, LLC	Nature of case Civil Suit		s name and address District Court - 269th	Status of case Pending On appeal Concluded
	Case number 202020720	-	City	State ZIP Code	-
	Assignments and receivership List any property in the hands of an a hands of a receiver, custodian, or oth Mone	· ·	· ·	,	property in the
Pa	rt 4: Certain Gifts and Ch	aritable Contributions			
	List all gifts or charitable contribut aggregate value of the gifts to that	•	pient within 2 years before	filing this case unless th	e
	☑ None				
Pa	rt 5: Certain Losses				
10.	All losses from fire, theft, or other	casualty within 1 year before t	filing this case.		
	☑ None				

Debtor		Maverick Restoration & Waterproofing, LLC Name Case number (if known)							
Par	t 6:	Certain	n Payme	ents or	Fransfers				
L b	ist any efore	the filing of turing, seeki	of money of this case t	or other to		rty made by the debtor or p including attorneys, that thr ruptcy case.	-		
L			or who re	ceived th	ne transfer?	If not money, describe transferred	the property	Dates	Total amount or value
11.1	Co	Corral Tran Singh, LLP			Retainer - \$10,000.00)		\$11,717.00	
	Add	dress				Filing fee - \$1,717.00			
	101	1010 Lamar Street, Suite 1160							
	Stree								
	Ho	uston		тх	77002	•			
	City			State	ZIP Code	•			
	Ema	ail or websi	ite addres	ss					
	Who	o made the	payment,	, if not de	btor?				
L	ist any	y payments case to a se	or transfer elf-settled t	rs of prop rust or sir	or is a beneficial erty made by the nilar device. on this statemen	debtor or a person acting of	on behalf of the de	ebtor within 10 yea	rs before the filing
	√ No	ne							
L c f	ist any debtor	within 2 yea al affairs. In	of money o	or other pr	opertyby sale, to of this case to and	rade, or any other means other person, other than pr nsfers made as security. [operty transferred	in the ordinary cou	urse of business or
E	√ No	ne							
Par	t 7:	Previo	us Loca	tions					
14. F	Previo	us address	es		e debtor within 3 v	years before filing this cas	e and the dates th	e addresses were	used.
		es not apply		•					

Deb	otor	Maverick Restoration & Waterproo	ofing, LLC	nown)		
P	art 8:	Health Care Bankruptcies				
		Care bankruptcies				
	Is the d	ebtor primarily engaged in offering service	es and facilities for:			
	■ diag	nosing or treating injury, deformity, or dise	ease, or			
	■ prov	viding any surgical, psychiatric, drug treatn	ment, or obstetric care?			
	<u> </u>	. Go to Part 9. s. Fill in the information below.				
Р	art 9:	Personally Identifiable Information	ation			
16.	Does tl	he debtor collect and retain personally i	identifiable information of cu	stomers?		
	✓ No.	. s. State the nature of the information colle	ected and retained			
	_	Does the debtor have a privacy policy a No. Yes.	about that information?			
17.		6 years before filing this case, have any ension or profit-sharing plan made ava			/ ERISA, 401(k), 40	03(b) or
		. Go to Part 10. s. Does the debtor serve as plan administ No. Go to Part 10. Yes. Fill in below:	trator?			
Р	art 10:	Certain Financial Accounts, S	afe Deposit Boxes, and	Storage Units		
18.	Within closed, Include	financial accounts 1 year before filing this case, were any final sold, moved, or transferred? checking, savings, money market, or other, cooperatives, associations, and other final financial accounts.	er financial accounts, certificate			
	☐ No	ne				
1Ω		ancial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
10	.1. Am Nam PO Stree	Box 27459	XXXX- <u>4</u> <u>6</u> <u>4</u> <u>3</u>	☐ Checking ☑ Savings ☐ Money market ☐ Brokerage	10/2019	\$0.00
	Hou City	uston TX 77227 State ZIP Code	_	Other		

Deb	otor Maverick Restoration & Wa	aterproofing, LLC	Case number (if known)			
19.	Safe deposit boxes List any safe deposit box or other deposition this case.	itory for securities, cash, or other valuables	s the debtor now has or did have within	1 year before		
	⊘ None					
20.	Off-premises storage					
List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.						
	None					
Fac	ility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?		
Extra Space Storage Name		_ John Carpenter Jesse McClintock	Field equipment & office furniture	□ No ▽ Yes		
106 Stree	S17 Fuqua St.	_ Christina Gay		_		
Olice		Address _ 13223 Penny Lane				
	TV 77000					
City	uston TX 77089 State ZIP Code	_				
P	art 11: Property the Debtor Ho	Ids or Controls That the Debtor I	Does Not Own			
21.	 Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. None 					
P						
		nental Information				
For	art 12: Details About Environment the purpose of Part 12, the following definition	nental Information itions apply: overnmental regulation that concerns pollu	ution, contamination, or hazardous mat			
For t	the purpose of Part 12, the following define Environmental law means any statute or go the medium affected (air, land, water, or any statute).	nental Information itions apply: overnmental regulation that concerns pollu		erial, regardless or		
For t	the purpose of Part 12, the following define Environmental law means any statute or go the medium affected (air, land, water, or an environmental say location, facility, or proper formerly owned, operated, or utilized.	nental Information iitions apply: overnmental regulation that concerns polluny other medium).	now owns, operates, or utilizes or that	erial, regardless or the debtor		
For t	the purpose of Part 12, the following define Environmental law means any statute or go the medium affected (air, land, water, or an environmental law means any statute or go the medium affected (air, land, water, or an environmental law means any location, facility, or proper formerly owned, operated, or utilized. Hazardous material means anything that a similarly harmful substance.	nental Information nitions apply: lovernmental regulation that concerns polluliny other medium). ty, including disposal sites, that the debtor	now owns, operates, or utilizes or that or toxic, or describes as a pollutant, or	erial, regardless or the debtor		
For t	the purpose of Part 12, the following define Environmental law means any statute or go the medium affected (air, land, water, or an environmental law means any statute or go the medium affected (air, land, water, or an environmental law means any location, facility, or proper formerly owned, operated, or utilized. Hazardous material means anything that a similarly harmful substance.	nental Information nitions apply: povernmental regulation that concerns pollumy other medium). ty, including disposal sites, that the debtor an environmental law defines as hazardous	now owns, operates, or utilizes or that or toxic, or describes as a pollutant, courred.	erial, regardless or the debtor		

Deb	otor	Maverick Restoration & Waterp	roofing, LLC	Case number (if known)	
		Name			
23.		y governmental unit otherwise notifi on of an environmental law?	ied the debtor that the debtor may	y be liable or potentially liable under or in	
	✓ No ☐ Yes	s. Provide details below.			
24.	Has the	e debtor notified any govermental un	nit of any release of hazardous mat	aterial?	
	✓ No ☐ Yes	s. Provide details below.			
Р	art 13:	Details About the Debtor's	Business or Connections to	o Any Business	
25.	Other I	pusinesses in which the debtor has o	or has had an interest		
		business for which the debtor was an nclude this information even if already	•	vise a person in control within 6 years before filing this	
	□ No	ne			
25	5.1. Jo ł	iness name and address nny C, LLC	Describe the nature of the busing Restoration company	Siness Employer Identification number Do not include Social Security number or ITIN	٧.
	Nam 132	23 Penny Lane		EIN:	
	Stree		_	Dates business existed	
		nta Fe TX 77510	_	From <u>2/2020</u> To <u>present</u>	
26	City	State ZIP Code			
20.		records, and financial statements	de a mainteire ed the edebtede herele en	and an and within O warm before filling this	
	26a. l	•	vno maintained the deptor's books ar	and records within 2 years before filing this case.	
		None			
		Name and address		Dates of service	
	26a.1			From 10/17 To present	
		Name 13223 Penny Lane Street			
		Santa Fe City	TX 77510 State ZIP Code		
		City	State ZIF Code		
		Name and address		Dates of service	
	26a.2	Baity & Assc. Tax & Financial	Services	From 2011 To present	
		Name 6005 Fairmont Parkway, #J			
		Street			
		Pasadena	TX 77505		
		City	State ZIP Code		

Deb	tor		ck Restoration	n & Waterproofing	g, LLC		Case number (if know	vn)	
		Name							
	26b.			who have audited, or efore filing this case		or reviewed deb	tor's books of account and	records or pre	epared a financial
		✓ None							
	26c.	List all fire	ns or individuals	who were in posses	sion of the	debtor's books	of account and records when	hen this case i	s filed.
		✓ None							
	26d.			s, creditors, and othe 2 years before filing	•	including merca	ntile and trade agencies, t	o whom the de	ebtor issued a
		☐ None							
		Name	and address						
	26d.		jan Funding, L	LC .					
		Name c/o A	MA Recovery	Group, LLC					
		Street 3131	Eastside St						
		Hous	ton		TX	77098			
		City			State	ZIP Code			
27.	Inven	tories							
	Have	any invent	ories of the debto	or's property been ta	ken within	2 years before	filing this case?		
	✓ N								
	☐ Ye	es. Give t	ne details about t	the two most recent	inventories	S.			
28.						-	members in control, cor	ntrolling share	eholders,
	or otn	ier peopie	in control of the	e debtor at the time	e of the fill	ng of this case			
Nan	ne			Address			Position and nature of ar	ny interest	% of interest, if any
Joh	ın A. C	Carpenter		13223 Penny La Santa Fe, TX 77			President		100%
29.		-	_				ectors, managing memb		partners,
	N N	0							
		es. Identif	/ below.						
Nan	ne			Address			Position and nature of any interest	Period duri	ng which position was held
30.	-			hdrawals credited	_				
	Within	1 voor bo	fore filing this ca	se, did the debtor pr	ovide an ir	nsider with value	e in any form, including sal	lary, other com	npensation, draws,
		•	-	stock redemptions,	and option		o in any torm, including oar	,,	
	bonus	ses, loans,	credits on loans,	stock redemptions,	and optior		o in any rom, moduling ou	,,	
31.	bonus No	ses, loans, o es. Identif	credits on loans,	·	·	ns exercised?	y consolidated group for		.?
31.	bonus No Vithir	ses, loans, o es. Identif n 6 years I	credits on loans, below. before filing this	·	·	ns exercised?			:?
	bonus No Ye Within	ses, loans, o es. Identif n 6 years I o es. Identif	credits on loans, below. before filing this below.	case, has the debt	tor been a	ns exercised?		tax purposes	
	bonus No Vithir No Vithir	ses, loans, o es. Identif n 6 years I o es. Identif	credits on loans, / below. pefore filing this / below. pefore filing this	case, has the debt	tor been a	ns exercised?	y consolidated group for	tax purposes	

Debtor	Maverick Restoration & Waterproofing, LLC Name	Case number (if known)
Part 1	4: Signature and Declaration	
connectio	G Bankruptcy fraud is a serious crime. Making a false statement n with a bankruptcy case can result in fines up to \$500,000 or imp §§ 152, 1341, 1519, and 3571.	
I have exa		ny attachments and have a reasonable belief that the information is
I declare	under penalty of perjury that the foregoing is true and correct.	
Executed	on <u>05/07/2020</u> MM / DD / YYYY	
Signat	hn A. Carpenter ure of individual signing on behalf of the debtor on or relationship to debtor President	Printed name John A. Carpenter
Are addit ✓ No ☐ Yes	ional pages to Statement of Financial Affairs for Non-Individua	als Filing for Bankruptcy (Official Form 207) attached?

B2030 (Form 2030) (12/15)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In	re Maverick Restoration & Waterproofing, LLC	Case No.	
		Chapter	11
	DISCLOSURE OF COMPENSAT	ON OF ATTORNEY FOR	DEBTOR
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b) that compensation paid to me within one year before the fili services rendered or to be rendered on behalf of the debtor is as follows:	ng of the petition in bankruptcy, or a	agreed to be paid to me, for
	For legal services, I have agreed to accept	.Hourly: Estimated Total \$25	5,000.00
	Prior to the filing of this statement I have received	\$10	0,000.00
	Balance Due	Hourly: Approximately\$15	5,000.00
2.	The source of the compensation paid to me was: Debtor Other (specify)		
3.	The source of compensation to be paid to me is:		
	✓ Debtor ☐ Other (specify)		
4.	✓ I have not agreed to share the above-disclosed competassociates of my law firm.	ensation with any other person unle	ss they are members and
	☐ I have agreed to share the above-disclosed compensa associates of my law firm. A copy of the agreement, to compensation, is attached.		
5.	In return for the above-disclosed fee, I have agreed to rend	ler legal service for all aspects of th	e bankruptcy case, including:
	a. Analysis of the debtor's financial situation, and rendering bankruptcy;	g advice to the debtor in determining	g whether to file a petition in
	b. Preparation and filing of any petition, schedules, stateme	ents of affairs and plan which may b	pe required;
	c. Representation of the debtor at the meeting of creditors	and confirmation hearing, and any	adjourned hearings thereof;

B2030 (Form	2030)	(12/15)
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6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/07/2020 /s/ Susan Tran Adams

Date
Susan Tran Adams
Corral Tran Singh, LLP
1010 Lamar Street, Suite 1160

Houston, Texas 77002

Phone: (832) 975-7300 / Fax: (832) 975-7301

Bar No. 24075648

/s/ John A. Carpenter

John A. Carpenter President

Fill in this information to identify the case:	
Debtor name Maverick Restoration & Waterproofing, LLC	
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS	
Case number (if known)	Check if this is amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

ac	ame of creditor and emplete mailing Idress, including zip Ide	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	United Structures of America c/o McFall, Breitbeil & Eidman Houston, TX 77027		Unsecured Loan				\$119,150.00
2	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101		Taxes				\$106,000.00
3	Harris County, et. al. c/o Perdue Brandon Fielder Collins & Mot 1235 N Loop W #600 Houston, TX 77008		Judgment		\$75,850.00	\$8,150.00	\$67,700.00
4	Watson Bowman Acme Corporation 95 Pineview Dr. Buffalo, NY 14228		Judgment				\$49,800.00
5	Mulligan Funding, LLC c/o AMA Recovery Group, LLC 3131 Eastside St Houston, TX 77098		Unsecured Loan				\$23,800.00

Debtor Maverick Restoration & Waterproofing, LLC Case number (if known)

Name of creditor and complete mailing address, including zip code		number, and email debts, creditor profess service govern	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Corral Tran Singh, LLP 1010 Lamar Street, Suite 1160 Houston, Texas 77002		Attorney Fees				\$15,000.00
7	Ally Financial P.O. Box 380901 Minneapolis, MN 55438		auto loan		\$38,450.00	\$26,000.00	\$12,450.00
8	American Express PO Box 650448 Dallas, TX 75265		Credit Card				\$8,050.00
9	Briggs Equipment c/o Totz, Ellison & Totz, P.C. 2211 Norfolk St Houston, TX 77098		Unsecured Loan				\$6,860.00
10	Diversified Roofing c/o Safen Group LLC PO Box 50008 Mesa, AZ 85208		Unsecured Loan				\$6,820.00
11	Robert A. Whitley Attorney at Law, P.L.L 12621 Featherwood Dr # 282 Houston, TX 77034		Attorney Fees				\$6,050.00
12	State Farm Insurance c/o Vengroff Williams Inc 2211 Fruitville Rd Sarasota, FL 34237		Unsecured Loan				\$5,810.00
13	H&E Equipment Exchange, LLC c/o Alazander Associates 533 W Reed St Moberly, MO 65270		Unsecured Loan				\$5,550.00

Debtor Maverick Restoration & Waterproofing, LLC Case number (if known)
Name

Name of creditor and complete mailing address, including zip code		number, and email address of creditor contact (for example, trade debts, bank loans, professional services, and government	services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		Contracts)	Total claim, if partially secured		Deduction for value of collateral or setoff	Unsecured claim	
14	Amegy Bank Credit Card PO Box 11733 Newark, NJ 07101		Credit Card				\$5,050.00
15	Texas Mutual Insurance Co c/o Babb Reed & Leak 4131 Spicewood Springs Road Building G, Suite 2		Unsecured Loan				\$3,350.00
16	Ally Financial PO Box 380901 Minneapolis, MN 55438		Unsecured Loan				\$2,400.00
17	ACE Cash Express 300 E. John Carpenter Fwy, Ste. 900 Irving, TX 75062		Unsecured Loan				\$1,690.00
18	Sears c/o PLS Check Cashers 6118-A Scott St Houston, TX 77021		Unsecured Loan				\$1,580.00
19	Republic Services 14400 N 87th St Suite 300 Scottsdale, AZ 85260		Unsecured Loan				\$500.00
20	Comcast c/o Windham Professionals, Inc. 380 Main Street Salem, NH 03079		Unsecured Loan				\$320.00

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Maverick Restoration & Waterproofing, LLC CASE NO

CHAPTER 11

Signature _____

VERIFICATION OF CREDITOR MATRIX

knowl	The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her nowledge.							
Date	5/7/2020	Signature	/s/ John A. Carpenter					
		o.ga.a.c	John A. Carpenter President					

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Maverick Restoration & Waterproofing	j, LLC	СНАРТЕ	R 11				
DEBTOR(S)	CASE NO						
<u>LI:</u>	ST OF EQUIT	Y SECURITY HOL	<u>-DERS</u>				
Registered Name of Holder of Security Last Known Address or Place of Busines	s	Class of Security	Number Registered	Kind of Interest Registered			
		DER PENALTY OF PERPORATION OR PAR					
I, the President		of the	Corporation				
named as the debtor in this case, declare und best of my information and belief.	ler penalty of perjui	ry that I have read the for	regoing list and that it is tr	ue and correct to the			
Date: 5/7/2020	Signature	· /s/ John A. Carpenter					

John A. Carpenter

President